



Price is what you pay. Value is what you get.

- Warren Buffet



## **MARKET PULSE**

INDIAN INDICES						
NAME CMP NET CH. %						
SENSEX 27458 +184 +0.68						
NIFTY 8497 +63 +0.75						

INDIAN ADR'S						
SYMBOL	CLOSE	GAIN/ LOSS %				
DRREDDY	46.50	+0.93				
HDFCBANK	69.72	+0.72				
ICICIBK	8.62	+6.55				
INFY	15.24	+1.33				
TATAMOTOR	39.10	+3.41				
WIPRO	9.67	+2.11				

FII AND MF ACTIVITY					
SYMBOL	In Crs.				
FIIs Eq (Provisional)	311.18				
FIIs Index Future	-235.79				
FIIs Index Options	-343.72				
FIIs Stock Future	953.29				
FIIs Stock Options	-32.52				
DIIs Eq (Provisional)	779.86				

CURRENCY				
RBI RATE	05-NOV-2016			
RUPEE - \$	66.7301			
EURO	73.8435			
YEN 100	63.8800			
GBP	82.9322			

## **MARKET PULSE**

GLOBAL INDICES								
NAME	NAME CMP NET CH. %							
DOW	18259	+371	+2.08					
NASDAQ	5166	+119	+2.37					
NIKKEI	17131	-45	-0.27					
HANG SENG 2284		+40	+0.18					
SGX NIFTY	8538	+28	+0.33					

WORLD COMMODITIES						
FUTURE	FUTURE U\$\$					
CRUDE	44.78	-0.11				
NATURAL GAS	2.822	+0.006				
GOLD	1283.6	+4.2				
SILVER	18.220	+0.069				
COPPER	2.3050	-0.0045				

## WORLD EVENTS

- US: Presidential Election
- UK:Manufacturing Production m/m

## **TOP STORY**

- Tata Metaliks HC of Calcutta approves amalgamation of Tata Metaliks DI Pipes with itself .
- Retail, Bakery, Agri and VetCa verticals of Heritage Foods to be transferred to Future Retail.
- Optiemus Infracom to partner with Blackberry for distribution of mobiles
- All Cargo approved buyback of 64lk shares at Rs195 per share not exceeding Rs124.8cr
- SEBI examining relation between tata sons and companies
- Delhi HC directs Hotel Leela to pay 258 cr to AAI: Mint
- Aviation Ministry Proposes Norms On Allowing Airlines To Fly Foreign Registered Airplanes: Reuters
- ICICI Bank Q2 Net Profit At `3,102 Cr Vs 3030 Cr (YOY). Gross NPA At 6.82% vs 5.87% (QoQ). NII At `13639 Cr Vs `13098 Cr (YOY)
- CEAT Q2 Cons Net Profit Up 1.5% At `106.9 Cr Vs `105.3 Cr (YoY)



### **NIFTY CHART**



### **MARKET COMMENTARY**

Thursday turned out to be a fabulous day of trade for Indian equity markets, where frontline gauges garnered a gain of over half a percent, recapturing their crucial 27,400 (Sensex) and 8,450 (Nifty) levels, as Hillary Clinton's chances of winning the US presidential elections improved. After making a gap-up opening, domestic bourses traded in tight band for most part of the day's trade, as market participants took encouragement with a survey that India improved its ranking by one spot in a global index of business optimism, with policy reforms and Goods and Services tax (GST) expected to become a reality soon. For today's trade Nifty likely to trade in the range between 8515 – 8535 in the upper side and 8485 – 8465 in the lower side.

MARKET LEVELS									
CMP SUPPORT LEVELS RESISTANCE LEVELS									
NIFTY	8497	8485	8465	8455	8425	8515	8535	8555	8575
USDINR	66.92	66.85	66.8	66.75	66.7	67	67.1	67.15	67.2



BULK DEALS (B	SE)			
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AREYDRG	ANTARA INDIA EVERGREEN FUND LTD	S	94,274	50.25
AREYDRG	NOMURA SINGAPORE LIMITED	В	94,274	50.25
MCCHRLS-B	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	В	85,938	639.88

BULK DEALS (NSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NEULANDLAB	NOMURA ASSET MNGT SINGAPORE LTD ACCOUNT NOMURA FUNDS IRELA	BUY	58262	1023.71
PNBHOUSING	GA GLOBAL INVESTMENTS LIMITED	BUY	3100000	888.41
PNBHOUSING	GENERAL ATLANTIC SINGAPORE FUND FII PTE LTD	BUY	2552000	886.84
IBWSL	MURUGU SELVAN K	SELL	271945	22.66
NANDANI	ARVIND SHANTILAL SHAH	BUY	32000	36.22

# SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, DISHTV, IBREALEST, JINDALSTEL

Initial Public Offering (IPO)							
Company Name	Security type	Issue Start Date	Issue End Date	Status			
GreenSignalBiopharma Ltd	Equity	09-Nov-2016	11-Nov-2016	Forthcoming			
Varun Beverages Ltd	Equity	26-Oct-2016	28-Oct-2016	Closed			



NIFTY 50 STOCKS		& RESISTANCE				
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1488	1475	1462	1496	1509	1530
ADANIPORTS	294	290	287	294	298	302
AMBUJACEM	242	239	237	243	246	250
ASIANPAINT	1037	1024	1010	1042	1055	1073
AXISBANK	485	482	478	486	489	493
BAJAJ-AUTO	2824	2787	2749	2818	2856	2887
BANKBARODA	148	145	142	147	150	152
BHARTIARTL	306	302	299	307	310	315
BHEL	139	137	134	139	141	143
BOSCHLTD	21423	21075	20727	21648	21996	22569
BPCL	660	649	638	658	669	678
CAIRN	242	240	238	243	245	247
CIPLA	546	541	537	549	553	560
COALINDIA	319	316	314	319	322	325
DRREDDY	3107	3073	3040	3114	3147	3188
GAIL	426	422	418	426	430	434
GRASIM	919	908	898	919	929	939
HCLTECH	817	799	781	813	832	846
HDFC	1381	1369	1357	1386	1398	1414
HDFCBANK	1249	1241	1233	1248	1256	1263
HEROMOTOCO	3359	3288	3218	3335	3406	3453
HINDALCO	168	163	159	166	170	173
HINDUNILVR	838	831	824	841	848	859
	279				282	286
ICICIBANK		274	269	277		
IDEA	73	72	72	73	74	75
INDUSINDBK	1216	1207	1199	1218	1227	1237
INFY	978	973	969	980	984	991
ITC	257	249	242	254	262	267
KOTAKBANK	802	799	795	803	807	811
LT	1398	1383	1368	1407	1422	1447
LUPIN	1519	1493	1468	1514	1539	1560
M&M	1378	1368	1358	1381	1391	1403
MARUTI	5716	5688	5659	5736	5765	5813
NTPC	155	153	152	155	157	159
ONGC	267	264	262	269	272	277
PNB	140	137	134	139	142	144
POWERGRID	174	174	173	174	175	175
RELIANCE	1001	995	988	1006	1012	1023
SBIN	253	248	242	251	256	259
SUNPHARMA	655	646	638	662	670	686
TATAMOTORS	506	501	495	511	517	527
TATAPOWER	75	75	74	76	76	77
TATASTEEL	413	407	402	411	417	420
TCS	2277	2243	2209	2294	2328	2379
TECHM	445	434	423	442	453	461
ULTRACEMCO	3909	3871	3833	3908	3946	3983
VEDL	216	213	210	216	219	222
WIPRO	450	447	444	451	454	458
YESBANK	1207	1197	1187	1214	1225	1242
ZEEL	507	502	496	509	515	522



# CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No: NSE/CML/33554:- Face Value Split –KarurVysya Bank Limited (KARURVYSYA) from Rs. 10 to Rs. 2 w.e.f. November 17, 2016

NSE Download Ref No. : NSE/CML/33583:-Face Value Split - Indo Count Industries Limited (ICIL) from Rs. 10 to Rs. 2 w.e.f. November 11, 2016.

BOARD MEETINGS			
COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MRF	8-Nov-16	Dividend	3
CUPID	8-Nov-16	Dividend	1
SHRIRAMCIT	8-Nov-16	Dividend	5
DCMSHRIRAM	8-Nov-16	Dividend	2.2
COLPAL	8-Nov-16	Dividend	4
PIIND	8-Nov-16	Dividend	1.5
KKCL	8-Nov-16	Dividend	9
HARITASEAT	9-Nov-16	Dividend	2
SONATSOFTW	9-Nov-16	Dividend	3.5
GULPOLY	10-Nov-16	Dividend	
TCI	10-Nov-16	Dividend	
SUNDRMFAST	10-Nov-16	Dividend	1.7
SUNCLAYLTD	10-Nov-16	Dividend	
STRTECH	10-Nov-16	Dividend	
PPAP	10-Nov-16	Dividend	1.25
NILKAMAL	10-Nov-16	Dividend	
ICIL	11-Nov-16	Face value Split From Rs 10 To Rs 2	
POLYMED	11-Nov-16	Dividend	
GODREJCP	15-Nov-16	Dividend	
MONSANTO	15-Nov-16	Dividend	15
AEGISCHEM	15-Nov-16	Dividend	
PAGEIND	17-Nov-16	Dividend	



#### **NEWS & RUMOURS:**

- Gold (Spot Dollar) major support \$1249/\$1222 & Resistance \$1308/\$1339.
- Crude oil range->\$40 to \$50.
  - Stocks Rise, Treasuries Fall with Gold as Clinton Gets FBI Boost: - Global stocks rallied with commodities and Mexico's peso on speculation Hillary Clinton's chances of a U.S. election win increased after the FBI said her handling of e-mails wasn't a crime. Demand for havens waned, with higher-rated bonds, the yen and gold retreating.
  - ➤ Dollar holds onto gains as markets eye U.S. election results: - The dollar held onto gains against the other major's currencies on Monday, as fresh hopes that Hillary Clinton could win the upcoming presidential election boosted demand for the greenback.
  - ➤ Gold tumbles more than 1% after FBI says no charges for Clinton: Gold prices were sharply lower during North American hours on Monday, as demand for safe-haven assets ebbed after the FBI said no new evidence was found to warrant charges against Hillary Clinton in the investigation of her emails just two days before the U.S. election.
  - Oil futures rise but remain within sight of multi-month lows: - Oil prices pushed higher during North American hours on Monday, as appetite for riskier assets improved after the FBI said no new evidence was found to warrant charges against Hillary Clinton in the investigation of her emails just two days before the U.S. election.
  - ➤ U.S. natural gas rebounds after sharp falls last week: - U.S. natural gas futures pushed higher on Monday, bouncing back from sharp falls last week as market players looked ahead to cold weather forecast in key gas-consuming regions in the U.S. which should boost demand for the heating fuel.

## TRENDS & OUTLOOK - DATE: 08- Nov- 2016

PRECIOUS METALS:							
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2		
GOLD (Dec)	29466	29745	30130	30519	30850		
SILVER (Dec)	40500	41700	43000	44100	45500		

BASE METALS							
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2		
COPPER (Nov)	325	331	338	346	354		
ZINC (Nov)	158.20	161.55	164.45	167.90	170.55		
LEAD (Nov)	132.55	135.70	139.50	142.70	146.55		
NICKEL (Nov)	685	702	729	748	770		

ENERGY					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2770	2850	2975	3090	3265
NATURAL GAS (Nov)	176	183	189	196	201

### DATA TALKS: TODAY'S ECONOMIC DATA:

Loan Officer Survey, Consumer Credit m/m, Trade Balance, USD-Denominated Trade Balance of China, Manufacturing Production m/m of GBP, ECOFIN Meetings, JOLTS Job Openings, Mortgage Delinquencies, Presidential Election, Congressional Elections.





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